

Switch into or out of fixed insurance cover

Complete this form if you want to switch into or out of fixed basic insurance cover.

'Fixed cover' means that the dollar amount of your basic insurance cover stays the same over time, instead of decreasing with your age as it does with our basic unitised cover. With fixed cover, premiums increase as you get older.

Please read the Insurance section of the Transuper PDS in full before completing this form.

If you have any questions about filling out this form contact our Customer Service Team on 1800 808 799, fax 1300 889 807 or email transuperadmin@aas.com.au

Your details (Please use CAPITAL LETTERS and a black pen)

Member number (if known)	Mr Mrs Miss Ms Dr	Sex M/F	Date of birth
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Surname			
<input type="text"/>			
Given names			
<input type="text"/>			
Street number	Street name		
<input type="text"/>	<input type="text"/>		
Suburb/Town/City	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Home telephone number	Mobile telephone number		
<input type="text"/>	<input type="text"/>		
Email address			
<input type="text"/>			

Switch into or out of fixed insurance cover

(Please TICK either A or B)

(A) Fix basic cover

I would like to fix my basic insurance cover.

I understand that my fixed insurance cover will be equal to the level of my current basic unitised death and TPD cover (where applicable), rounded up to the next \$1,000.

Please refer to the Transuper PDS Insurance section for more information about fixed cover and the premiums that apply for your level of cover, job category and age.

OR

(B) Revert to basic unitised cover

I would like to revert to basic unitised insurance cover.

I understand that my basic insurance cover will revert to the number of units of basic death (including terminal illness) cover and basic TPD cover (if applicable) I had before I fixed my cover, and my level of cover per unit of basic insurance will now be calculated on my age next birthday.

Please refer to the Transuper PDS Insurance section for more information about basic unitised cover and the premiums that apply for your job category and age.

Form continues over the page →



Read and sign

I understand that my request to fix my basic insurance cover or revert to basic unitised cover will take effect on the date this form is received by the Fund.

Signature (please sign here)

Date

 / /

Personal information

The personal information that Transuper collects is used to administer and correspond with you in relation to your super account, process your application and request, pay your benefits under Transuper and conduct research about how to improve Transuper services and products. Transuper may arrange to provide other services to you. These services may include information on other products. Transuper may arrange for a financial planner to contact you to offer to assist you with your financial planning in relation to your superannuation.

Transuper may arrange for a service provider or the Australian Tax Office (ATO) to cross-match your personal details with other superannuation funds to help locate any other superannuation accounts in your name. If you choose not to give us your personal information, or provide us with incomplete or inaccurate personal information, we may not be able to provide you with all the benefits of Transuper and may not be able to process your claim or pay the benefit.

Unless required or authorised by law, we will only provide your personal information to authorised advisers, service providers, such as the insurer or the Fund's administrator, or government agencies that use the information to administer your account and provide services to you or to the Trustee relating to your Transuper account.

You are able to gain access to your personal information or get a copy of the Fund's Privacy Policy by asking for it. If you would like to request access to the personal information we hold about you, or want further information on how we handle personal information, please contact the Trustee (TWU Nominees Pty Ltd) at the address on this form.

Send your completed form to: Transuper, Locked Bag 5094, Parramatta NSW 2124 or fax it to 1300 889 807.

